

**CHAMP-ION**

The European Ion Trap Pilot Line

# the manufacturing challenges for trapped ions quantum computing

**#QEI**

the quantum energy initiative

**Olivier Ezratty**

⟨ ... | quantum engineer | QEI cofounder | ... ⟩

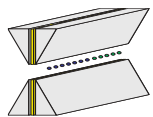
[olivier@oezratty.net](mailto:olivier@oezratty.net) [www.oezratty.net](http://www.oezratty.net) [@olivez](https://twitter.com/olivez)

Champ'lon inauguration, Villach, May 26<sup>th</sup>, 2026

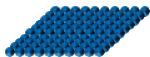


# EU vs USA & RoW vendors

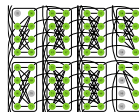
## atoms



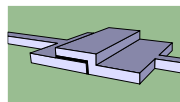
trapped ions



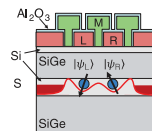
cold atoms



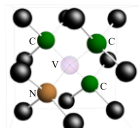
annealing



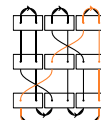
superconducting



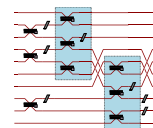
silicon



vacancies



topological

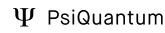
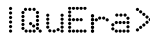


photons

## electrons controlled spin and microwave cavities

## photons

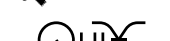
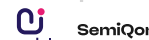
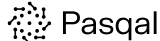
USA



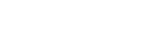
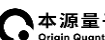
>10 qubits : 8 in USA vs 8 in EU  
>50 qubits : 8 in USA vs 2 in EU

(gate based)

EU

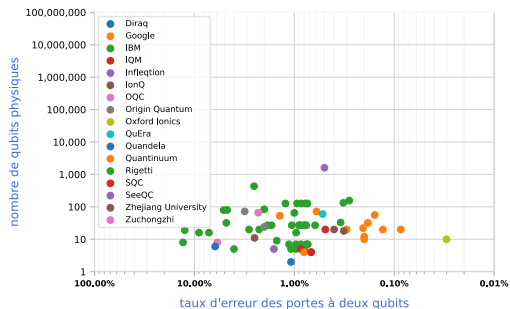


RoW

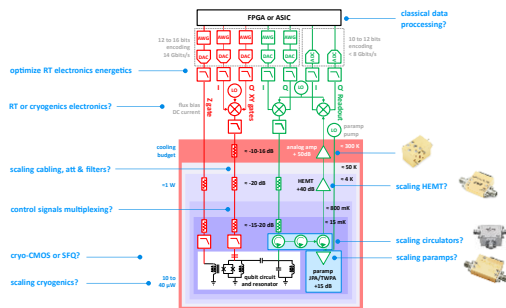




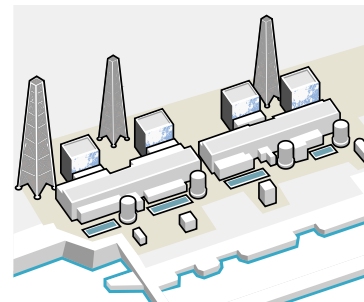
# key FTQC hardware challenges



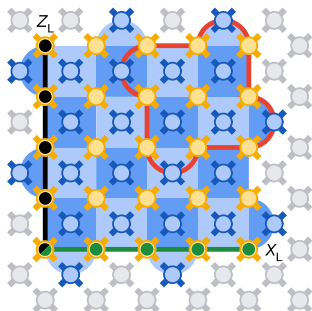
qubit fidelities



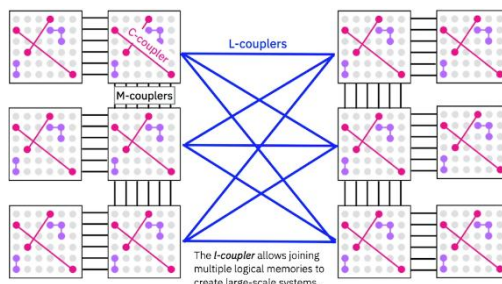
electronics, cabling, cryogeny



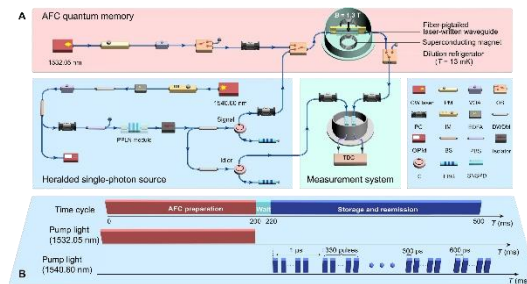
cost and power/energy



error correction



interconnection



quantum memory

# FTQC blueprints

## QOLAB

### How to Build a Quantum Supercomputer: Scaling from Hundreds to Millions of Qubits

Masoud Mohseni,<sup>1,\*</sup> Artur Scherer,<sup>2</sup> K. Grace Johnson,<sup>1</sup> Oded Wertheim,<sup>3</sup> Matthew Otten,<sup>4</sup> Namit Anand,<sup>1,5,6</sup> Navid Anjum Aadi,<sup>7</sup> Yuri Alexeev,<sup>8</sup> Gilad Ben-Shach,<sup>3</sup> Kirk M. Bresnaker,<sup>9</sup> Kerem Y. Camsari,<sup>7</sup> Barbara Chapman,<sup>10</sup> Soumitra Chatterjee,<sup>10</sup> Shuvro Chowdhury,<sup>7</sup> Gebremedhin A. Dagnev,<sup>2</sup> Tom Dvir,<sup>3</sup> Aniello Esposito,<sup>9</sup> Farah Fahim,<sup>11</sup> Michael Ferguson,<sup>1</sup> Marco Fiorentino,<sup>1</sup> Archit Gajjar,<sup>9</sup> Katerina Gratsea,<sup>4</sup> Gaurav Gyawali,<sup>1</sup> Christian Heiter,<sup>1</sup> Ali H. Z. Kavaki,<sup>2</sup> Abdullah Khalid,<sup>2</sup> Xiangzhou Kong,<sup>2</sup> Bohdan Kulchytskyy,<sup>2</sup> Elica Kyoseva,<sup>8</sup> Ruoyu Li,<sup>12</sup> P. Aaron Lott,<sup>1,5,6</sup> Igor L. Markov,<sup>13</sup> Robert F. McDermott,<sup>4,14</sup> Lucas Morais,<sup>9</sup> Giacomo Pedretti,<sup>9</sup> Pooja Rao,<sup>8</sup> Eleanor Rieffel,<sup>6</sup> Allyson Silva,<sup>2</sup> John Sorebo,<sup>13</sup> Panagiotis Spentzouris,<sup>11</sup> Ziv Steiner,<sup>3</sup> Boyan Torosov,<sup>2</sup> Davide Venturelli,<sup>6,15</sup> Robert J. Visser,<sup>12</sup> Zak Webb,<sup>2</sup> Xin Zhan,<sup>1</sup> Yonatan Cohen,<sup>3</sup> Pooya Ronagh,<sup>2,16,17,18</sup> Alan Ho,<sup>14</sup> Raymond G. Beausoleil,<sup>1</sup> and John M. Martinis<sup>14,†</sup>

<sup>1</sup>HPE Quantum, Emergent Machine Intelligence, HPE Labs, CA, USA

<sup>2</sup>IQB Information Technologies (IQBit), BC, Canada

<sup>3</sup>Quantum Machines, Israel

<sup>4</sup>Department of Physics, University of Wisconsin–Madison, WI, USA

<sup>5</sup>KBR, Inc., TX, USA

<sup>6</sup>Quantum Artificial Intelligence Laboratory (QuAIL), NASA Ames Research Center, CA, USA

<sup>7</sup>Department of Electrical and Computer Engineering, University of California, Santa Barbara, CA, USA

<sup>8</sup>NVIDIA Corporation, Santa Clara, CA, USA

<sup>9</sup>Hewlett Packard Labs, CA, USA

<sup>10</sup>Hewlett Packard Enterprise, TX, USA

<sup>11</sup>Fermi National Accelerator Laboratory, IL, USA

<sup>12</sup>Applied Materials, CA, USA

<sup>13</sup>Synopsys, CA, USA

<sup>14</sup>Qolab, WI, USA

<sup>15</sup>USRA Research Institute for Advanced Computer Science, CA, USA

<sup>16</sup>Institute for Quantum Computing, University of Waterloo, ON, Canada

<sup>17</sup>Department of Physics & Astronomy, University of Waterloo, ON, Canada

<sup>18</sup>Perimeter Institute for Theoretical Physics, ON, Canada

(Dated: March 16, 2026)

<https://arxiv.org/abs/2411.10406> (91 pages)



Tour de gross: A modular quantum computer based on bivariate bicycle codes

Theodore J. Yoder<sup>1</sup>, Eddie Schoute<sup>1</sup>, Patrick Rall<sup>1</sup>, Emily Pritchett<sup>1</sup>, Jay M. Gambetta<sup>1</sup>, Andrew W. Cross<sup>1</sup>, Malcolm Carroll<sup>1</sup>, and Michael E. Beverland<sup>1</sup>

<sup>1</sup>IBM Quantum

<https://arxiv.org/abs/2506.03094> (68 pages)



### Fault-Tolerant Quantum Computing with Trapped Ions: The Walking Cat Architecture

Felix Tripier, Woo Chang Chung, Jacob Young, Safwan Alam, Bryce Bjork, Aharon Brodutch, Finn Lasse Buessen, Nolan J. Coble, Thomas Dellaert, Dmitri Maslov, Martin Roetteler, Edwin Tham, Mark Webster, Min Ye, John Gamble, Andrii Maksymov, J. P. Marceaux, Nicolas Delfosse  
*IonQ Inc.*

(Dated: April 22, 2026)

<https://arxiv.org/abs/2604.19481> (110 pages)



### The FLuid Allocation of Surface code Qubits (FLASQ) cost model for early fault-tolerant quantum algorithms

William J. Huggins,<sup>1,\*</sup> Tanuj Khattar,<sup>1</sup> Amanda Xu,<sup>1,2</sup> Matthew Harrigan,<sup>1</sup> Christopher Kang,<sup>1,3</sup> Guang Hao Low,<sup>1</sup> Austin Fowler,<sup>1</sup> Nicholas C. Rubin,<sup>1</sup> and Ryan Babbush<sup>1</sup>

<sup>1</sup>Google Quantum AI, Mountain View, CA, USA

<sup>2</sup>University of Wisconsin–Madison, Madison, WI, USA

<sup>3</sup>Department of Computer Science, University of Chicago, Chicago, IL, USA

(Dated: November 12, 2025)

<https://arxiv.org/abs/2511.08508> (60 pages)

# scaling the hardware enables FTQC

General information			QEC features						FTQC features											
quantum computing hardware vendor	number of logical qubits	supporting physical qubits	main QEC codes	logical memory experiment	breakeven logical error rate	leakage error correction	erasure error correction	correlated error correction	< breakeven fidelities	single qubit logical gate	single logical error rate	two qubit logical gate	two qubit error rate	lattice surgery	magic state preparation	gate teleportation	code switching	postselection or detection	logical GHZ fidelity	full universal gate set support
QuEra	96 [40]	448 [40]	color codes	[42]	[42]	[40]	[40]	[40]	[42]	[40, 42]	[40]	[40, 42]	[40, 42]	[40, 43]	[40]	[40]	[40]	[40]	[40]	[42]
Infleqtion	12 [44]	114 [44]	qLDPC variants	[44]	[44]	[44]	[44]			[44]		[44]								
Atom Computing	24 [45]	208 [45]	Bacon Shor, 4D code, and other codes [45]	[45]			[45, 46]			[45]		[45]						[45]		
Pasqal	2	4																yes		
Quantinuum	48 [47]	98 [48]	Tesseract, Iceberg, concat	[49]	[50]		[49]		[50]	[49, 51]	[50]	[49, 51]	[50]		[52]	[52]		[49]	[50]	[52]
IonQ	12 (2026)	256 (2026)	qLDPC bb [53]	[54]	[54]		[55]													
AQT	2	30	cc	[56, 57]	[58]	[59]				[57]	[57]	[60]	[61]	[58]	[60]	[60]	[60]			[60]
Google	1 [62]	105 [62]	sc, cc	[62]	[62]	[62]		[62]	[62]					[63]	[63]		[63]	no		
IBM	200 (2029)	n×120	gross code (bc)		[25]	[25]				[25, 64]		[25, 64]		[25]	[25, 26, 65–67]	[25]	[68]			[25, 67, 68]
IQM	4-36 (2026)	54 (2025)	bc, tile codes (qLDPC)	[69]						[70]		[70]								
Alice & Bob	100 (2030))	2000 (2030)	LDPC, elevator codes							[71]		[71, 72]		[73]	[73]					
PsiQuantum	100 (2030))	1M (2030)	qLDPC, sc, dual rail				[74, 75]			[74, 75]		[74, 75]		[76]	[74–76]					
Xanadu			GKP, qLDPC, bb				[20, 77, 78]			[20, 77, 78]		[20, 77, 78]			[20, 77, 78]					
Quandela		12	Floquet							[79]		[80]								
ORCA Quantum		12	qLDPC, sc			not applic	[81]			[81]		[81]								

# main WW ions traps clean rooms

## USA



## European Union



## extended Europe

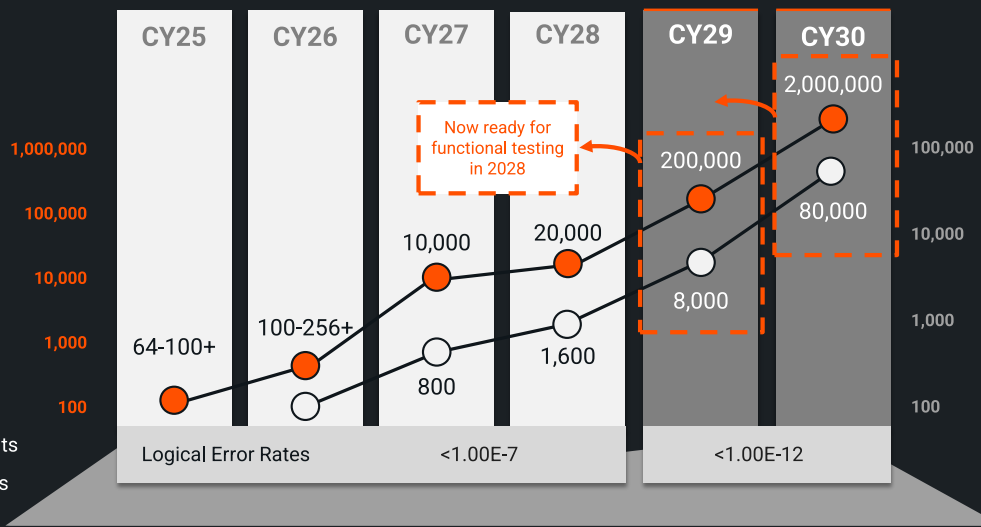


## APAC



# aggressive competition...

Our First 200,000 Qubit QPUs and Beyond Expected to be Available Earlier, with **Functional Testing Starting in 2028**



## ACCELERATES TOTAL CHIP CYCLE TIMES AND ROADMAP

256-qubit chip cycle time expected to reduce from 9 months to 2 months<sup>1</sup>



**4.5X Acceleration**

First 200,000 Qubit QPUs Enabling 8,000 Logical Qubits Now Forecast to Become Available For Functional Testing In 2028

# US gov quantum manufacturing funding

NIST

Search NIST



Menu

UPDATES

## Department of Commerce Announces Letters of Intent With 9 Companies for \$2 Billion to Accelerate U.S. Leadership in Quantum Computing

The CHIPS Research and Development Office's incentives will support and accelerate critical research and manufacturing of technologies for the quantum ecosystem to ensure continued United States leadership and national security.

May 21, 2026

\$100M



QUANTINUUM

# chip integration challenges

## Chiplet technology for large-scale trapped-ion quantum processors

Bassem Badawi<sup>1</sup>, Philip C. Holz<sup>2</sup>, Michael Raffetseder<sup>1</sup>, Nicolas Jungwirth<sup>1</sup>, Juris Ulmanis<sup>2</sup>, Hans-Joachim Quenzer<sup>3</sup>, Dirk Kähler<sup>3</sup>, Thomas Monz<sup>1,2</sup>, and Philipp Schindler<sup>1</sup>

<sup>1</sup>University of Innsbruck, Institute of Experimental Physics,

Technikerstraße 25/4, 6020 Innsbruck, Austria

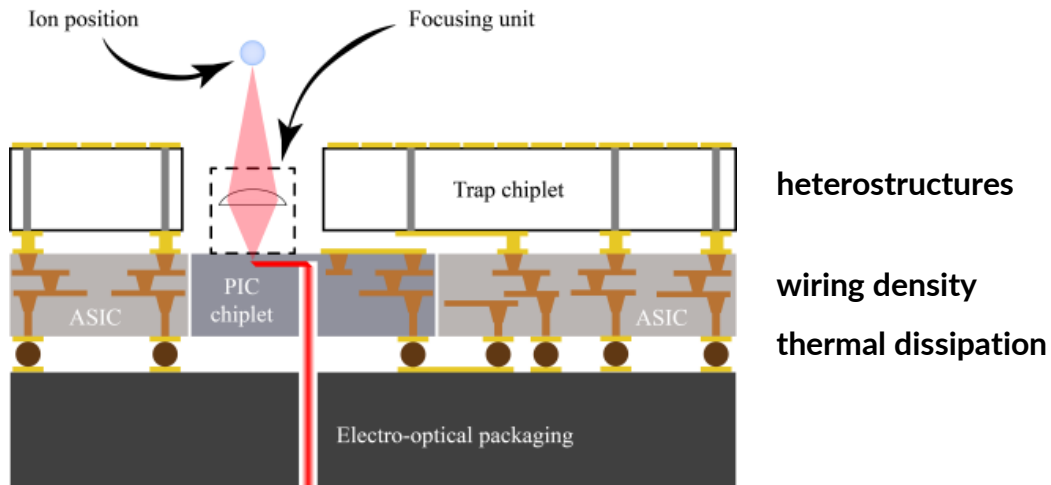
<sup>2</sup>Alpine Quantum Technologies GmbH,

Technikerstraße 17/1, 6020 Innsbruck, Austria

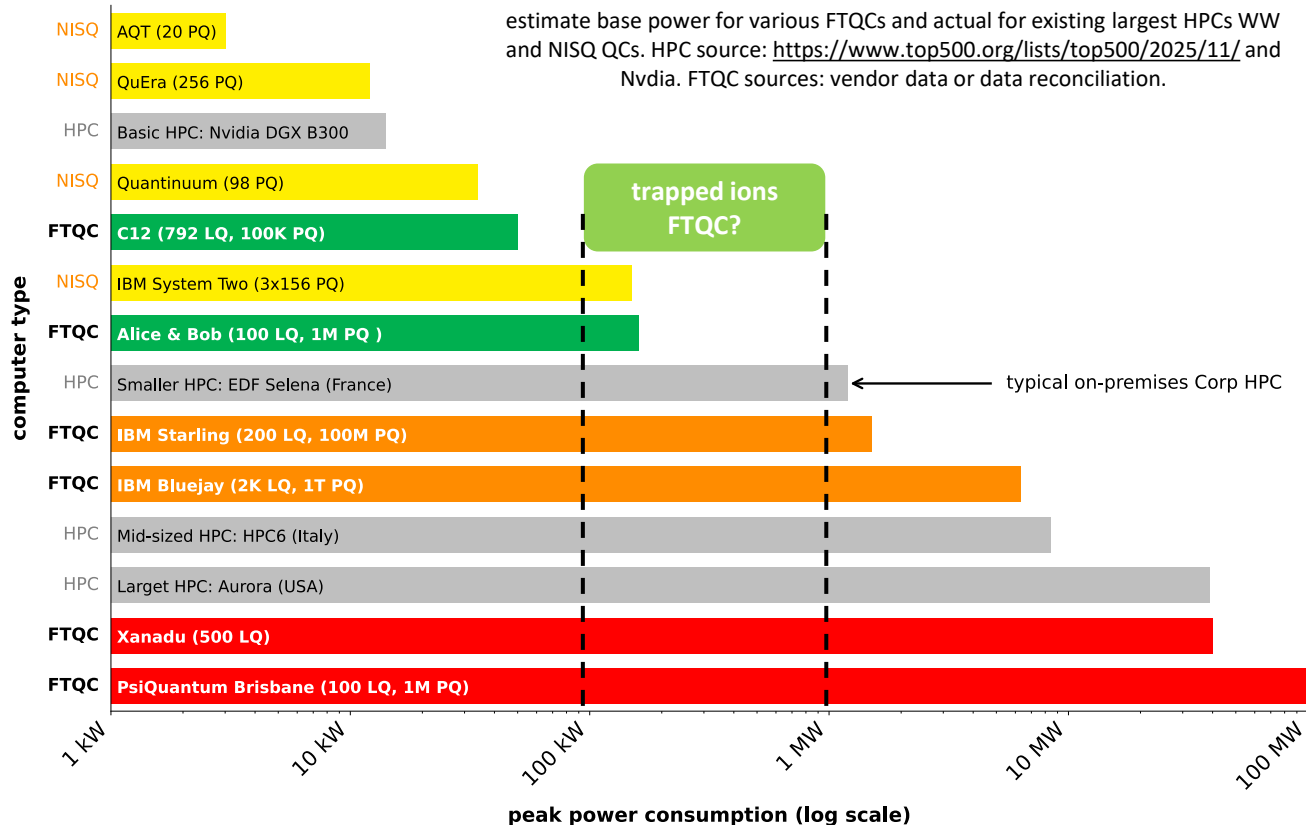
<sup>3</sup>Fraunhofer Institute for Silicon Technology ISIT,

Fraunhoferstraße 1, 25524 Itzehoe, Germany

(Dated: December 3, 2025)



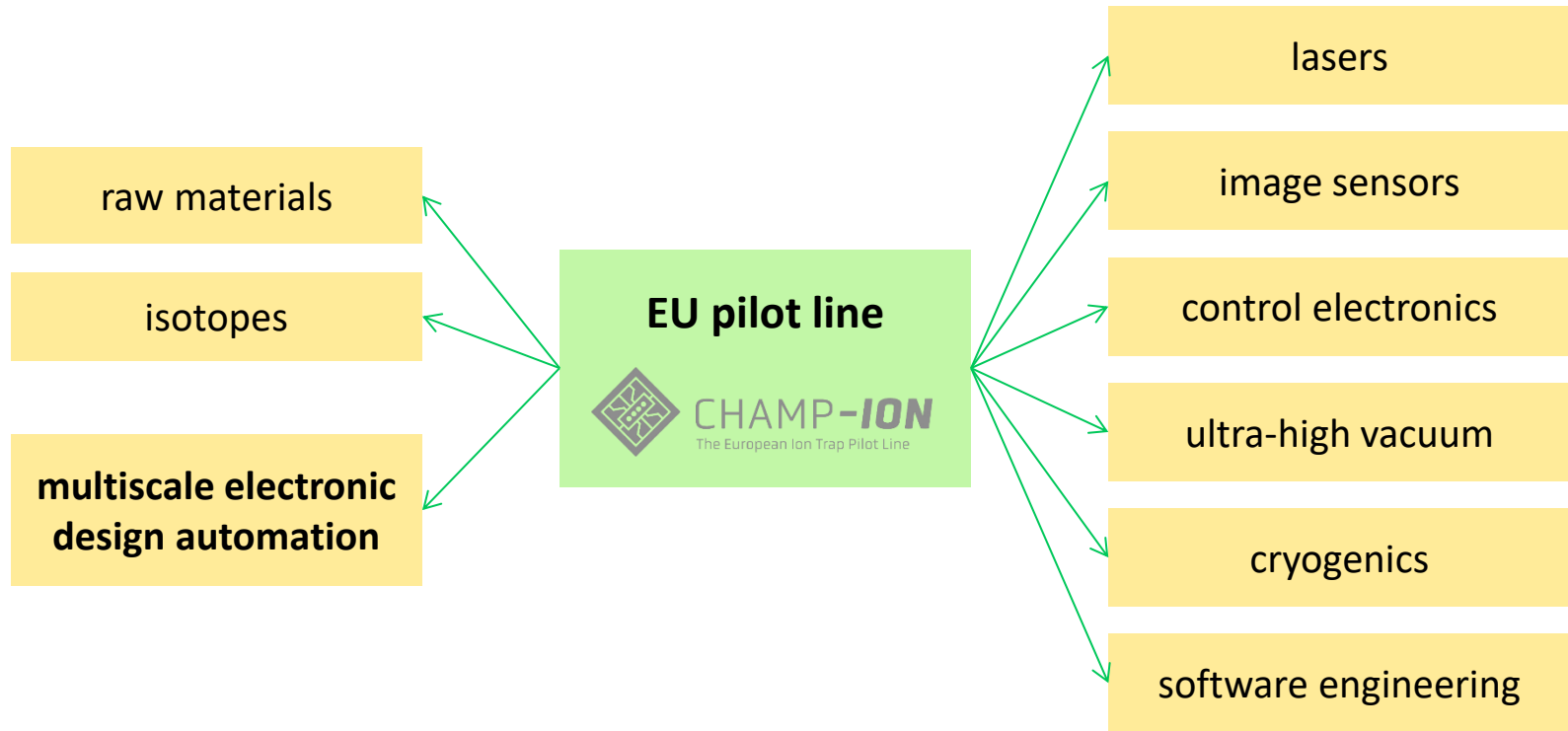
# FTQC vs HPC power baseline guesstimates



## needs

- comparisons using standard workloads.
- account for total computing time.
- account for hardware cost.

# strategic autonomy beyond cleanrooms



# discussion



get the slides